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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



淮北建投
HUAI BEI JIAN TOU

Huaibei City Construction Investment Holding Group Company Limited
(淮北市建投控股集团有限公司)

(a company incorporated in the People's Republic of China with limited liability)

U.S. \$150,000,000 2.90 per cent. Credit Enhanced Bonds due 2025
(Stock Code: 4496)
(the “Bonds”)

with the benefit of an irrevocable Standby Letter of Credit issued by
Huishang Bank Corporation Limited
(Issue Price: 100.00 per cent.)

Sole Global Coordinator

TF International

Joint Bookrunners and Joint Lead Managers

TF International

Golden Rich

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 16 February 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 24 February 2022.

Hong Kong, 23 February 2022

As at the date of this announcement, the directors of Huaibei City Construction Investment Holding Group Company Limited (淮北市建投控股集團有限公司) are Mr. GU Jun (顧俊), Mr. XU Jun (徐君), Mr. CHEN Wei (陳偉), Mr. ZHANG Lizhe (張立哲), and Mr. ZHOU Kaiyu (周開宇).